



Executive Summary – North Shore Restaurant Group

North Shore Restaurant Group is modernizing the fragmented and outdated restaurant brokerage industry by delivering a technology-driven, data-powered platform that streamlines valuations, listings, and transactions for restaurant owners, buyers, and investors. As the restaurant market faces rising operating costs, changing consumer behaviors, and increased turnover, the need for a transparent, efficient, and intelligent brokerage solution has never been greater.

Our platform provides AI-powered business valuations, a curated national marketplace, and a fully digital transaction workflow that reduces deal time by up to 60%. We connect independent restaurant owners, franchisees, private equity firms, and hospitality investors through vetted listings, financial insights, and expert advisory services.

North Shore Restaurant Group generates revenue through success-based commissions, valuation and packaging fees, premium marketplace visibility, subscription buyer access, and advisory add-on services. With a growing network of qualified buyers, strategic partnerships, and early traction in valuation and listing activity, we are positioned to scale rapidly across key U.S. markets.

We are seeking \$500K–\$1.5M to accelerate platform development, licensing, marketing, and regional expansion. This investment will enable us to enhance our technology stack, grow our broker network, and meet the increasing demand for efficient restaurant acquisitions and exits.

North Shore Restaurant Group is building the future of restaurant transactions — a transparent, data-driven, and scalable brokerage model that unlocks value for owners, operators, and investors alike.